

**Irving Independent School District**  
 Annual Debt Information as Required by HB 1378 - FYE 8/31/23

Name of Individual Debt Obligation	Principal Issued <sup>(1)</sup>	Principal Outstanding	Debt Service To Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bonds Proceeds Spent	Bond Proceeds Unspent	Purpose <sup>(2)</sup>	Underlying Credit Ratings			Enhanced Credit Ratings			Credit Enhancement
									Moody's	S&P	Fitch	Moody's	S&P	Fitch	
U/L Tax Qualified Sch Construction Bds Taxable Ser 2011 (Tax Credit Bonds)	\$ 21,640,000	\$ 5,430,000	\$ 5,430,000	02/15/2026	Yes	\$ 21,640,000	\$ -	School Building	Not Rated	AA+	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2012	13,985,000	2,555,000	2,638,600	02/15/2025	Yes	15,531,129	-	School Building	Not Rated	AA+	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2014	4,685,000	3,910,000	10,909,000	02/15/2027	Yes	9,850,908	-	Refunding	Not Rated	AA+	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2015	60,010,000	50,340,000	60,115,075	02/15/2033	Yes	68,329,033	-	Refunding	Aa2	AA+	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2015A	139,295,000	97,305,000	110,588,200	02/15/2031	Yes	181,751,471	-	Refunding	Aa2	AA+	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2016	79,345,000	61,905,000	78,890,800	02/15/2038	Yes	91,521,552	-	Refunding	Aa2	AA+	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2016A	20,105,000	18,255,000	23,459,375	02/01/2033	Yes	22,439,052	-	Refunding	Not Rated	AA+	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2017	8,885,000	4,390,000	4,929,200	02/15/2029	Yes	9,999,581	-	Refunding	Not Rated	AA+	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2019	42,020,000	37,900,000	52,367,275	02/15/2040	Yes	44,172,914	-	Refunding	Not Rated	AA+	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2023	312,040,000	312,040,000	529,801,000	02/15/2043	Yes	2,416,705	348,190,000	School Building	Aa2	AA+	Not Rated	Aaa	AAA	Not Rated	PSF
<b>Total</b>	<b>\$ 702,010,000</b>	<b>\$ 594,030,000</b>	<b>\$ 879,128,525</b>			<b>\$467,652,343</b>	<b>\$348,190,000</b>								

<sup>(1)</sup> Principal issued is the amount authorized and there is none unissued.

<sup>(2)</sup> More detailed information regarding the use of proceeds is available from the District upon request.

**Summary of Total Debt Obligations**

	Amount
Total Authorized Debt Obligations Secured by Ad Valorem Taxes	\$ 702,010,000
Total Authorized Debt Obligations Secured by Ad Valorem Taxes Per Capita	\$ 3,932
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes	\$ 594,030,000
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes Per Capita	\$ 3,327
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes	\$ 879,128,525
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes Per Capita	\$ 4,924
Authorized But Unissued Debt Secured by Ad Valorem Taxes	\$ 225,560,000
Total Issued and Unissued Debt Secured by Ad Valorem Taxes	\$ 819,590,000
Total Issued and Unissued Debt Secured by Ad Valorem Taxes Per Capita	\$ 4,590

**Political Subdivision Information**

Name: Irving Independent School District  
 Type: Independent School District  
 Physical Address: 2621 W. Airport Freeway  
 Irving, Texas 75062

**Contact Information**

Name: Fernando Natividad  
 Title: Chief Financial Officer  
 Telephone: (972) 600-5000

2023 Population: 178,551

Source: Municipal Advisory Council of Texas